

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

W.R. GRACE & CO., et al.,

Reorganized Debtors.

Chapter 11

Case No. 01-1139 (KJC)

Objection Deadline: April 9, 2014 at 4:00 p.m.

Hearing: Schedule if Necessary (Negative Notice)

**COVER SHEET TO FIRST MONTHLY INTERIM APPLICATION OF
FRANKEL WYRON LLP, BANKRUPTCY CO-COUNSEL TO ROGER FRANKEL,
ASBESTOS PI FUTURE CLAIMANTS' REPRESENTATIVE, FOR
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES FOR THE TIME PERIOD
JANUARY 16, 2014 THROUGH FEBRUARY 3, 2014**

Name of Applicant:

Frankel Wyron LLP ("FW LLP")

Authorized to Provide Professional
Services to:

Roger Frankel, Asbestos PI Future
Claimants' Representative (the "FCR")

Date of Retention:

As of January 16, 2014, pursuant to an Order
entered by the Court on February 21, 2014
[Dkt. No. 31769]

Period for which compensation is
sought:

January 16, 2014 - February 3, 2014

Amount of Compensation (100%) sought
as actual, reasonable, and necessary:

\$56,087.50

80% of fees to be paid:

\$44,870.00

Amount of Expense Reimbursement sought
as actual, reasonable and necessary:

\$2,347.44

Total Fees @ 80% and 100% Expenses:

\$47,217.44

This is an: ___ interim X monthly ___ final application.

This is FW LLP's first interim fee application for the period January 16, 2014 - February 3, 2014 ("First Interim"). FW LLP has not previously filed any other interim fee applications with the Court nor has it received any payments from the Debtors as of the date of filing this First Interim.

COMPENSATION SUMMARY
JANUARY 16, 2014 - FEBRUARY 3, 2014

<u>Name of Professional Person</u>	<u>Position of Applicant</u>	<u>Hourly Billing Rate</u>	<u>Total Billed Hours</u>	<u>Total Fees</u>
Richard H. Wyron	Partner	\$875	69.70	\$56,087.50
TOTAL FEES			69.70	\$56,087.50¹
Blended Rate: \$804.70				

COMPENSATION BY PROJECT CATEGORY
JANUARY 16, 2014 - FEBRUARY 3, 2014

<u>Project Category</u>	<u>Total Hours</u>	<u>Total Fees</u>
Plan of Reorganization	53.20	\$46,550.00
Retention and Compensation	5.30	\$4,637.50
Travel (Non-Working)	11.20	\$4,900.00
TOTAL	69.70	\$56,087.50

EXPENSE SUMMARY
JANUARY 16, 2014 - FEBRUARY 3, 2014

<u>Expense Category</u>	<u>Total</u>
Airfare	\$418.00
Hotel	\$828.37
Meals	\$78.91
Mileage	\$73.36
Parking	\$74.00
Taxi	\$99.00
Tolls	\$6.05
Train	\$769.75
TOTAL EXPENSES	\$2,347.44

¹ This amount includes \$4,900.00 for non-working travel, which was billed at one-half the hourly rate.

For the period covered by this First Interim, FW LLP has not charged the FCR, and does not seek reimbursement from the Debtors' estate, for expenses other than travel costs. FW LLP will abide by the Fee Auditor's guidelines with respect to such expenses.

FRANKEL WYRON LLP

By: /S/ RICHARD H. WYRON
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*Co-Counsel to Roger Frankel, Asbestos PI
Future Claimants' Representative*

Dated: March 19, 2014